

GRAHAM

WEALTH

ISSUE 02

DECEMBER 2022

End of year review

2022 has been an eventful year in many ways. Federal and state elections, more Covid variants, a new King and you might have forgotten that Ash Barty won the Australian Open in January.

Inflation has been a pressing story for most of the year, with the RBA increasing interest rates in May for the first time since 2010. This has made it a challenging year for investors and we will be sending through an investment update early in the New Year.

Front of mind is the ongoing flooding throughout Victoria and New South Wales which is severely impacting many of our valued clients and business. We are thinking of all those doing it tough and hope that you will reach out to us for assistance if needed.

Looking ahead...

Shane, Arthur, Erica and the Graham Wealth team wish all our clients and families a happy Christmas and a healthy and prosperous New Year.



STAFF UPDATE - KRISTA WOOD

Unfortunately for Graham Wealth, Krista has decided not to return from her maternity leave and will instead focus on her family and other commitments.

Krista has been a valuable member of the Graham Wealth team since 2010 and will be greatly missed. We wish Krista, Nick, Loxley and Addison all the very best for their future.

BRIDGET GLEESON

Many of you will have gotten to know Bridget over the last two years over the phone and on the reception desk. With borders opening up this year Bridget caught the travel bug and seeking new opportunities.



CHRISTMAS NEW YEAR PERIOD OFFICE CLOSURE

Graham Wealth will be closing for the Christmas and New Year period from 5pm on 21st December 2022 and reopening on Tuesday 3rd January 2023.